



RoundUp.org Marketing Resources



support@roundup.org

Marketing Templates and Resources

ESSENTIAL TOOLS

Your organization's dedicated listing page URL. Find yours by searching on roundup.org and clicking on the link icon.



Add this to your website, use it in email campaigns, etc. This is the key link to getting donors to round up for your nonprofit.

[Email to Board and Staff](#)

Send this to your Board and Staff to get them rounding up!

[8-Day Campaign Template](#)

This is the best way to get Donors rounding up for you!

[3-Email Series for Donors](#)

This will be most effective with donors.

[Single Email to Donors](#)

If you are only going to send one, send one of these!

[Video Overview](#)

An easy way to share 'what is RoundUp?' with people

[Testimonials](#)

Helps in building trust with your Board, Staff, and Donors

From your organization's dedicated listing page, click on the QR code icon.



Put this on signage, table tents, direct mail, etc.

From your organization's dedicated listing page, click on the social icons.



We made these to be used as-is!

SUPPORTING TOOLS

[Social Media Posts \(canva\)](#)

Post to Social Media but make it your own!

[Yard Sign \(canva\)](#)

Template for creating a physical sign for your event or location.

[Handout \(canva\)](#)

Template for a handout to give to donors in person

[Flyer \(canva\)](#)

Template for a flyer to hand out to Donors at a desk or table.

[Postcard \(canva\)](#)

Template for a postcard mailing.

[300 x 600 Web Banner](#)

Large website banner you can use to link back to your RoundUp listing.

[300 x 250 Web Banner](#)

Small website banner you can use to link back to your RoundUp listing.

RoundUp Logos

[RoundUp.org Logos](#)

Logos you can use to drive Donors to your RoundUp page, or use in your literature.

Tips for a Winning Marketing Plan

[Read our client success story and start thinking about your own campaign.](#)

Learn how one nonprofit converted 27% of its community into monthly recurring donors via RoundUp.org in just one week. Their campaign included 2 key elements that we believe made it so successful: (1) their campaign centered around a single "Mustang RoundUp Day" which created urgency and (2) they used a new donor "bonus" incentive to encourage even more sign-ups. We highly recommend

incorporating these elements into your roundup.org marketing efforts as we've found them to be best practices. https://www.roundup.org/case_studies/mcs.pdf

Audience

Decide who you will target with your campaign.

- Are you seeking to convert donors who have previously only given one-time or annual gifts?
- Do you want to acquire new donors? Convert volunteers to donors?
- Is there a specific demographic in your community that would be particularly well-suited to take advantage of a micro-giving opportunity? (e.g., Alumni, Young Professionals...)

Urgency

Determine how you will add urgency to your RoundUp.org offering.

Why urgency?

- **Urgency turns intention into action.** It bridges the gap between someone liking your offer and someone acting on it. Creating urgency in a marketing campaign is important because it taps into fundamental human psychology — specifically, our fear of missing out (FOMO) and tendency to act when opportunities feel limited or time-sensitive.
- **Urgency drives immediate action.** When people feel they have unlimited time to decide, they tend to postpone or forget altogether. Urgency encourages them to act *now* rather than “later.”
- **Urgency focuses attention.** Urgency cuts through noise and distraction. When customers sense that something is fleeting, it stands out from the dozens of other marketing messages they see every day.
- **Urgency creates emotional engagement.** Urgency stirs emotion — excitement, anticipation, or even mild anxiety — all of which make messages more memorable and persuasive.
Emotionally charged decisions are often more powerful than purely logical ones.

3 ways nonprofits can create urgency in their offering:

1. Center your campaign on a single “RoundUp Day” where you encourage your audience to take action on a single day.
2. Make signing up to donate to your nonprofit required for admission or registration to attend a nonprofit event in lieu of a ticket or fee.

3. Time or tie your campaign to an event that is central to your organization's operations or mission.

Incentive

Evaluate how you can incentivize your donors to participate.

Why incentives?

- **Incentives increase motivation to act - and act now.** Even if someone is interested in your offer, they may hesitate to commit. Incentives give them an extra push by adding immediate value for acting now.
- **Incentives create community and make your offer feel more valuable and rewarding.** When a donor gives to a campaign that is matched or leads to a bonus gift, donors feel like they are a part of contributing to something bigger than themselves.
- **Incentives expire.** When an incentive offer is time-bound, it encourages immediate action and allows you as a marketer to communicate a countdown until the incentive is no longer available.

3 ways nonprofits can create incentives:

1. **Match.** Nonprofit fundraisers are no strangers to the concept of a match. A match for a RoundUp.org donor acquisition campaign could be based on the total amount of all donations from RoundUp.org given in a specific month or quarter, OR through the end of the year.
2. **Bonus.** A bonus could be applied on a per-new-RoundUp.org donor basis - much like a "bounty". Both a match or bonus could be solicited from a single donor or pool of current donors OR from your board of directors.
3. **Special access.** A nonfinancial incentive could be access to extra content or admission to an event, or eligibility for an exclusive perk.

Multi-Channel

Decide what channels you'll leverage for your campaign.

Why multi-channel?

- **Multi-channel campaigns are more effective** than single-channel campaigns because they reach audiences where they already are, reinforce your message through repetition, and build stronger trust and engagement across multiple touchpoints.

- **Multi-channel campaigns reach more people.** Different audiences spend time on different platforms — some scroll Instagram, others read emails, and others respond to texts or web ads. By using multiple channels, you expand your reach and ensure your message isn't limited to one small segment of your audience.
- **Multi-channel campaigns increase message frequency and recall.** People rarely act after seeing a message once. Multi-channel campaigns create multiple impressions, which helps your audience remember your brand and message.
- **Multi-channel campaigns meet people at different stages of the journey.** Each channel and campaign phase plays a unique role in moving people from awareness → consideration → action.